

## **TO THE SPANISH SECURITIES AND EXCHANGE COMMISSION**

### **DISCLOSURE OF A RELEVANT EVENT**

Following article 82 of the Law 24/1988, dated July 28 on the Securities' Market and applicable legislation, CIE Automotive, S.A. (hereinafter, the “**CIE AUTOMOTIVE**” or the “**Company**”) makes public that the Company has signed a loan agreement with six financial entities for an amount of four hundred and fifty million (€450.000.000) euros.

The facility has been structured in two tranches (*term loan* for 350 million euros and a *revolving* credit line of additional 100 million euros) and the Company will use its proceeds to repay current syndicated loan dated 2011, to partially finance the corporate transactions related to the Autometal S/A delisting (take-over bid and repayment of debentures), as well as the finance of general corporate needs and investments.

The maturity of the loan is 5 years (average term is 4,7 years), which significantly improves the average maturity term of the Company and the price conditions of former syndicated loan.

The financial entities leading the transaction have been Société Générale (as agent) and Banco Santander (as global coordinator). Banco Sabadell, Instituto Crédito Oficial - ICO, Barclays and Commerzbank are the remaining entities in the syndicate.

Bilbao, July 28, 2014

Roberto J. Alonso Ruiz  
Secretary to the Board of Directors