

TO THE SPANISH SECURITIES AND EXCHANGE COMMISSION

DISCLOSURE OF A RELEVANT EVENT

Following article 82 of the Law 24/1988, dated July 28 on the Securities' Market and applicable legislation, and following the disclosure of relevant event issued on April 8, 2014 (number 203.123) CIE Automotive, S.A. (hereinafter, the “**CIE AUTOMOTIVE**” or the “**Company**”) makes public that the auction for the delisting (from *Novo Mercado* de BM&FBovespa S.A. - Bolsa de Valores, Mercadorias e Futuros) of the shares of the Brazilian subsidiary Autometal S/A (hereinafter, “**Autometal**”) through a tender offer (the “**Offer**”) has been completed with success.

After the final auction carried out on September 18, 2014, and the acquisitions made after such auction, through the standard trading session, once the settlement is completed on September 23, 2014, CIE Automotive (through its subsidiary CIE Autometal) will hold 99.75% of the shares of Autometal.

Having achieved this percentage, and following Brazilian securities' market regulation, a Shareholders' Meeting of Autometal will be called to be held on October 6, 2014 in order to carry out the squeeze-out process of the minority shareholders not having tendered their shares in the Offer, in order CIE Automotive to hold 100% of the shares of Autometal.

The formalities of the processes below –following the applicable Brazilian legislation- are pending to be completed before the CVM - *Comissao de Valores Mobiliarios* y *BM&FBOVESPA*, S.A. which are further described in <http://autometal.infoinvest.com.br/>.

All in all, CIE Automotive informs –subject to completing final formalities- of the successful outcome of the Offer and the achievement of the objectives described at the beginning of this process.

Bilbao, September 19, 2014

Roberto J. Alonso Ruiz
Secretary to the Board of Directors.