

CIE Automotive S.A. Accelerated Bookbuilding Process

Dear Sir/Madam,

Following article 228 of the Royal Legislative Decree Law 4/2015, dated October 23, on the Securities' Market and applicable legislation, and in relation to the relevant event published yesterday (registered with number 239561), referred to the commencement, on behalf of JB Capital Markets, S.V., S.A.U. and on account of third parties, of an accelerated bookbuilding process over CIE Automotive's shares, to be distributed among qualified investors, we hereby confirm, that the said process has successfully come to an end.

The placing of the shares has reached the maximum number of shares available for the transaction, 5,114,650 CIE Automotive, S.A. shares representing 3.965% of its share capital. Out of these, 2% was held by Acek Desarrollo y Gestión Industrial, S.L. and 1.965% by Inversiones Estrategia y Conocimiento Global CYP, S.L.

The transaction amounts to 82,345,865 euros, what is equivalent to a share price of 16.10 euros.

Yours Sincerely,

JB Capital Markets, S.V., S.A.U.

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