IV.SELECTED FINANCIAL INFORMATION

5.CONSOLIDATED BALANCE SHEET (ADOPTED IFRS)

Units:Thousand Euros

ASSETS		30/06/2022	31/12/2021
A)NON CURRENT ASSETS	**1040**	**3.917.333**	**3.753.492**
1.Intangible assets:	**1030**	1.920.576	1.865.831
a)Goodwill	**1031**	1.885.994	1.830.247
b) Other intangible assets	**1032**	34.582	35.584
2.Property, plant and equipment	**1033**	1.680.444	1.575.325
3.Real estate Investments	**1034**	0	0
4.Investments in associates	**1035**	55.956	48.399
5.Non current financial assets	**1036**	19.247	18.729
a) At fair value with changes in results	**1047**	0	0
Of which "Designated in the initial moment"	**1041**	0	0
b) At fair value with changes in other comprehensive income	**1042**	0	0
Of which "Designated in the initial moment"	**1043**	0	0
c) At amortized cost	**1044**	19.247	18.729
6.Non-current derivatives	**1039**	740	4.541
a) Hedge	**1045**	740	0
b) Rest	**1046**	0	4.541
7.Deferred tax assets	**1037**	199.062	192.866
8. Other non current assets	**1038**	41.308	47.801
B)CURRENT ASSETS	**1085**	**1.770.845**	**1.644.623**
1.Disposable group assets classified as held-for-sale	**1050**	3.929	3.661
2. Inventories	**1055**	543.054	482.868
3.Trade and other receivables:	**1060**	477.395	344.622
a) Trade receivables	**1061**	371.923	246.963
b) Other trade receivables	**1062**	38.493	37.192
c) Current tax assets	**1063**	66.979	60.467
4.Current financial assets	**1070**	53.660	102.843
a) At fair value with changes in results	**1080**	19.743	20.465
Of which "Designated in the initial moment"	**1081**	0	0
b) At fair value with changes in other comprehensive income	**1082**	0	0
Of which "Designated in the initial moment"	**1083**	0	0
c) At amortized cost	**1084**	33.917	82.378
5.Current derivatives	**1076**	24	22
a) Hedge	**1077**	0	0
b) Rest	**1078**	24	22
6.Other current assets	**1075**	46.238	51.819
7.Cash and cash equivalents	**1072**	646.545	658.788
TOTAL ASSETS (A+B)	**1100**	**5.688.178**	**5.398.115**

EQUITY AND LIABILITIES		30/06/2022	31/12/2021
A)EQUITY (A.1+A.2+A.3)	**1195**	**1.544.079**	**1.367.622**
A.1) SHAREHOLDERS´ EQUITY	**1180**	1.280.379	1.223.911
1.Capital	**1171**	30.637	30.637
a) Share Capital	**1161**	30.637	30.637
b)Minus: uncalled share Capital	**1162**	0	
2.Share premium	**1172**	152.171	152.171
3.Reserves	**1173**	996.023	818.073
4.Minus: Treasury stock	**1174**	(58.721)	(401)
5.Retained earnings	**1178**	0	
6.Other shareholders contributions	**1179**	0	
7.Income for the year attributable to parent company	**1175**	160.269	267.544
8.Minus: Interim dividend	**1176**	0	(44.113)
9.Other equity instruments	**1177**	0	
A.2.)ACCRUALS FROM VALUE CHANGES	**1188**	(114.968)	(236.658)
1.Entries that may not be reclassified subsequently to profit or loss	**1186**	0	0
a) Equity instruments with changes in other comprehensive income	**1185**	0	
b) Rest	**1190**	0	
2.Entries that may be reclassified subsequently to profit or loss	**1187**	(114.968)	(236.658)
a)Hedge operations	**1182**	0	
b) Exchange differences	**1184**	(114.968)	(236.658)
c) Participation in other comprehensive income for investments in joint ventures and others	**1192**	0	
d) Debt instruments at fair value with changes in other comprehensive income	**1191**	0	
e) Others	**1183**	0	
EQUITY ATTRIBUTABLE TO PARENT COMPANY (A.1 + A.2)	**1189**	**1.165.411**	**987.253**
A.3)MINORITY INTERESTS	**1193**	378.668	380.369
B)NON CURRENT LIABILITIES	**1120**	**2.260.194**	**2.181.516**
1.Capital grants	**1117**	16.731	15.653
2.Non current provisions	**1115**	201.883	196.534
3.Non current financial liabilities:	**1116**	1.707.596	1.654.078
a) Payable to credit entities and debentures or other marketable debt	**1131**	1.707.596	1.654.078
b) Other financial liabilities	**1132**	0	
4.Deferred tax liabilities	**1118**	170.246	161.834
5.Non-current derivatives	**1140**	0	0
a) Hedge	**1141**	0	0
b) Rest	**1142**	0	0
6.Other non-current liabilities	**1135**	163.738	153.417
C)CURRENT LIABILITIES	**1130**	**1.883.905**	**1.848.977**
1.Disposables group liabilities classified as held for sale	**1121**	4.114	2.892
2.Short term provisions	**1122**	138.529	135.084
3.Current financial liabilities:	**1123**	404.594	525.775
a)Payable to credit entities and debentures or other marketable debt	**1133**	401.775	525.775
b)Other financial liabilities	**1134**	2.819	0
4.Trade and other payables:	**1124**	1.150.237	1.016.880
a)Suppliers	**1125**	976.355	840.478
b)Other accounts payable	**1126**	99.430	94.395
c)Current tax liabilities	**1127**	74.452	82.007
5.Current derivatives	**1145**	0	0
a) Hedge	**1146**	0	0
b) Rest	**1147**	0	0
6.Othes current liabilities	**1136**	186.431	168.346
TOTAL EQUITY AND LIABILITIES (A+B+C)	**1200**	**5.688.178**	**5.398.115**

IV.SELECTED FINANCIAL INFORMATION

6.CONSOLIDATED PROFIT AND LOSS STATEMENT (ADOPTED IFRS)

Units: Thousand Euro

			YTD ACTUAL 30/06/2022 Amount	YTD ACTUAL 30/06/2021 Amount
(+)	Net revenue	**1205**	1.976.523	1.681.641
(+/-)	Change in inventories of finished goods and work in progress	**1206**	13.936	33.774
(+)	Capitalized expenses of in-house work on fixed assets	**1207**	-	-
(-)	Supplies	**1208**	(1.255.028)	(1.026.371)
(+)	Other operating revenues	**1209**	104.986	66.997
(+)	Employee benefit expenses	**1217**	(329.370)	(301.267)
(-)	Other operating expenses	**1210**	(187.203)	(151.967)
(-)	Fixed assets amortisation and depreciation	**1211**	(90.276)	(82.190)
(+)	Grants taken to profit and losses, and other	**1212**	-	-
(+/-)	Impairment of fixed assets	**1214**	-	-
(+/-)	Other results	**1215**	-	-
=	**OPERATING PROFIT**	**1245**	**233.568**	**220.617**
(+)	Financial Income	**1250**	11.504	4.958
(-)	Financial Expenses	**1251**	(22.328)	(22.684)
(+/-)	Fair value variation in financial instruments	**1252**	(7.208)	(4.993)
(+/-)	Exchange differences	**1254**	1.456	284
(+/-)	Result from disposals of financial instruments	**1257**	-	-
=	**FINANCIAL RESULT**	**1256**	**(16.576)**	**(22.435)**
(+/-)	Profit from companies applying the equity method	**1253**	5.212	2.799
=	**PROFIT BEFORE TAXES**	**1265**	**222.204**	**200.981**
(+/-)	Income tax	**1270**	(43.325)	(42.670)
=	**PROFIT FROM CONTINUOUS ACTIVITIES AFTER TAXES**	**1280**	**178.879**	**158.311**
(+/-)	Loss on discontinued activities after taxes	**1285**	921	450
=	**CONSOLIDATED PROFIT FOR THE YEAR**	**1288**	**179.800**	**158.761**
	a) Profit attributable to parent company	**1300**	160.269	148.214
	b)Profit attributable to non-controlling interests	**1289**	19.531	10.547

PROFIT PER SHARE		Amount (X,XX euros)	Amount (X,XX euros)
Basic	**1290**	1,32	1,21
Diluted	**1295**	1,32	1,21

IV.SELECTED FINANCIAL INFORMATION

9. CONSOLIDATED CASH FLOW STATEMENT (INDIRECT METHOD) (ADOPTED IFRS)

Units: Thousand Euros

			30/06/2022	30/06/2021
A)	**CASH FLOW FROM OPERATING ACTIVITIES (1+2+3+4)**	**1435**	**233.614**	**181.454**
1.	**Income/(loss) before taxes**	**1405**	**222.204**	**200.981**
2.	**Adjustments:**	**1410**	**99.246**	**97.884**
(+)	Assets depreciation and amortization	**1411**	90.276	82.190
(+/-)	Other adjustments (net)	**1412**	8.970	15.694
3.	**Variation in working capital**	**1415**	**(32.725)**	**(68.327)**
4.	**Other cash flow from operating activities**	**1420**	**(55.111)**	**(49.084)**
(-)	Interest paid	**1421**	(19.964)	(23.521)
(-)	Dividends payments and remunerations of other equity instruments	**1430**	0	0
(+)	Dividends collection	**1422**	0	0
(+)	Interest received	**1423**	9.973	4.502
(+/-)	Income tax collection/(payment)	**1424**	(45.140)	(31.073)
(+/-)	Other operating activities/payments	**1425**	20	1.008
B)	**CASH FLOW FROM INVESTMENT ACTIVITIES (1+2+3)**	**1460**	**(68.181)**	**(104.154)**
1.	**Investment payments:**	**1440**	**(70.612)**	**(111.324)**
(-)	Group and associated companies, and business units	**1441**	(27.253)	(4.792)
(-)	Tangible and intangible assets, and real estate investments	**1442**	(93.964)	(103.231)
(-)	Other financial assets	**1443**	50.605	(3.301)
(-)	Non-current assets and liabilities that have been classified as held for sale	**1459**	0	0
(-)	Other assets	**1444**	0	0
2.	**Collections from divestitures:**	**1450**	**713**	**6.820**
(+)	Group and associated companies, and business units	**1451**	0	0
(+)	Property, plant and equipment, and intangible assets, and real estate investments	**1452**	713	6.820
(+)	Other financial assets	**1453**	0	0
(+)	Non-current assets and liabilities that have been classified as held for sale	**1461**	0	0
(+)	Other assets	**1454**	0	0
3.	**Other cash flow from investment activities**	**1455**	**1.718**	**350**
(+)	Dividend collection	**1456**	1.771	350
(+)	Interest collection	**1457**	0	0
(+/-)	Other collection/ (payments) from investment activities	**1458**	(53)	0
C)	**CASH FLOW FROM FINANCING ACTIVITIES (1+2+3+4)**	**1490**	**(214.067)**	**(162.435)**
1.	**Collection and (payments) from equity instruments**	**1470**	**(58.870)**	**(1.492)**
(+)	Issues	**1471**	0	0
(-)	Depreciation and amortization	**1472**	0	0
(-)	Acquisition	**1473**	(69.786)	(1.492)
(+)	Disposal	**1474**	10.916	0
2.	**Collections and (payments) from financial liabilities instruments:**	**1480**	**(91.670)**	**(119.176)**
(+)	Issues	**1481**	173.998	386.508
(-)	Refunds and amortization	**1482**	(265.668)	(505.684)
3.	**Dividends payments and remunerations of other equity instruments**	**1485**	**(51.336)**	**(30.638)**
4.	**Other cash flow from financing activities**	**1486**	**(12.191)**	**(11.129)**
(-)	Interest payments	**1487**	0	0
(+/-)	Other collections/(payments) from financing activities	**1488**	(12.191)	(11.129)
D)	**EXCHANGE VARIATION EFFECT**	**1492**	**36.358**	**18.378**
E)	**NET INCREASE/(DECREASE) FROM CASH AND EQUIVALENTS (A+B+C+D)**	**1495**	**(12.276)**	**(66.757)**
F)	**CASH AND EQUIVALENT BEGINNING OF THE PERIOD**	**1499**	**659.583**	**565.774**
G)	**CASH AND EQUIVALENT END OF THE PERIOD (E+F)**	**1500**	**647.307**	**499.017**

	CASH COMPOSITION END OF THE PERIOD		30/06/2022	30/06/2021
(+)	**Cash and equivalents**	**1550**	463.004	282.875
(+)	Other financial assets	**1552**	184.303	216.142
(-)	**Minus: Demand refundable bank overdraft**	**1553**		
	TOTAL CASH AND EQUIVALENTS END OF THE PERIOD	**1600**	**647.307**	**499.017**