IV.SELECTED FINANCIAL INFORMATION

5.CONSOLIDATED BALANCE SHEET (ADOPTED IFRS)

Units:Thousand Euros

ASSETS		30/06/2023	31/12/2022
A)NON CURRENT ASSETS	**1040**	**3.839.236**	**3.795.025**
1.Intangible assets:	**1030**	1.834.279	1.859.024
a)Goodwill	**1031**	1.805.576	1.827.378
b) Other intangible assets	**1032**	28.703	31.646
2.Property, plant and equipment	**1033**	1.643.111	1.613.447
3.Real estate Investments	**1034**	0	0
4.Investments in associates	**1035**	58.005	57.929
5.Non current financial assets	**1036**	43.543	32.428
a) At fair value with changes in results	**1047**	18.326	14.588
Of which "Designated in the initial moment"	**1041**	18.326	14.588
b) At fair value with changes in other comprehensive income	**1042**	0	0
Of which "Designated in the initial moment"	**1043**	0	0
c) At amortized cost	**1044**	25.217	17.840
6.Non-current derivatives	**1039**	2.008	0
a) Hedge	**1045**	0	0
b) Rest	**1046**	2.008	0
7.Deferred tax assets	**1037**	227.398	198.003
8. Other non current assets	**1038**	30.892	34.194
B)CURRENT ASSETS	**1085**	**1.749.709**	**1.848.362**
1.Disposable group assets classified as held-for-sale	**1050**	99.164	114.201
2. Inventories	**1055**	476.805	494.849
3.Trade and other receivables:	**1060**	399.994	366.768
a) Trade receivables	**1061**	299.397	284.494
b) Other trade receivables	**1062**	29.970	24.963
c) Current tax assets	**1063**	70.627	57.311
4.Current financial assets	**1070**	64.235	91.508
a) At fair value with changes in results	**1080**	0	0
Of which "Designated in the initial moment"	**1081**	0	0
b) At fair value with changes in other comprehensive income	**1082**	0	0
Of which "Designated in the initial moment"	**1083**	0	0
c) At amortized cost	**1084**	64.235	91.508
5.Current derivatives	**1076**	125	1.347
a) Hedge	**1077**	0	1.347
b) Rest	**1078**	125	0
6.Other current assets	**1075**	34.334	47.636
7.Cash and cash equivalents	**1072**	675.052	732.053
TOTAL ASSETS (A+B)	**1100**	**5.588.945**	**5.643.387**

EQUITY AND LIABILITIES		30/06/2023	31/12/2022
A)EQUITY (A.1+A.2+A.3)	**1195**	**1.604.370**	**1.504.649**
A.1) SHAREHOLDERS´ EQUITY	**1180**	1.495.032	1.364.318
1.Capital	**1171**	29.952	30.637
a) Share Capital	**1161**	29.952	30.637
b)Minus: uncalled share Capital	**1162**	0	0
2.Share premium	**1172**	152.171	152.171
3.Reserves	**1173**	1.135.151	990.765
4.Minus: Treasury stock	**1174**	(521)	(60.326)
5.Retained earnings	**1178**	0	0
6.Other shareholders contributions	**1179**	0	0
7.Income for the year attributable to parent company	**1175**	178.279	300.120
8.Minus: Interim dividend	**1176**	0	(49.049)
9.Other equity instruments	**1177**	0	0
A.2.)ACCRUALS FROM VALUE CHANGES	**1188**	(268.499)	(220.978)
1.Entries that may not be reclassified subsequently to profit or loss	**1186**	0	0
a) Equity instruments with changes in other comprehensive income	**1185**	0	0
b) Rest	**1190**	0	0
2.Entries that may be reclassified subsequently to profit or loss	**1187**	(268.499)	(220.978)
a)Hedge operations	**1182**	0	0
b) Exchange differences	**1184**	(268.499)	(220.978)
c) Participation in other comprehensive income for investments in joint ventures and others	**1192**	0	0
d) Debt instruments at fair value with changes in other comprehensive income	**1191**	0	0
e) Others	**1183**	0	0
EQUITY ATTRIBUTABLE TO PARENT COMPANY (A.1 + A.2)	**1189**	**1.226.533**	**1.143.340**
A.3)MINORITY INTERESTS	**1193**	377.837	361.309
B)NON CURRENT LIABILITIES	**1120**	**1.941.761**	**2.148.278**
1.Capital grants	**1117**	14.484	16.313
2.Non current provisions	**1115**	148.081	135.298
3.Non current financial liabilities:	**1116**	1.436.641	1.669.109
a) Payable to credit entities and debentures or other marketable debt	**1131**	1.436.641	1.669.109
b) Other financial liabilities	**1132**	0	0
4.Deferred tax liabilities	**1118**	200.980	176.237
5.Non-current derivatives	**1140**	0	5.872
a) Hedge	**1141**	0	0
b) Rest	**1142**	0	5.872
6.Other non-current liabilities	**1135**	141.575	145.449
C)CURRENT LIABILITIES	**1130**	**2.042.814**	**1.990.460**
1.Disposables group liabilities classified as held for sale	**1121**	82.369	83.785
2.Short term provisions	**1122**	137.101	173.519
3.Current financial liabilities:	**1123**	549.554	472.013
a)Payable to credit entities and debentures or other marketable debt	**1133**	549.554	472.013
b)Other financial liabilities	**1134**	0	0
4.Trade and other payables:	**1124**	1.078.321	1.091.827
a)Suppliers	**1125**	894.233	924.171
b)Other accounts payable	**1126**	97.465	102.438
c)Current tax liabilities	**1127**	86.623	65.218
5.Current derivatives	**1145**	138	140
a) Hedge	**1146**	0	0
b) Rest	**1147**	138	140
6.Othes current liabilities	**1136**	195.331	169.176
TOTAL EQUITY AND LIABILITIES (A+B+C)	**1200**	**5.588.945**	**5.643.387**

IV.SELECTED FINANCIAL INFORMATION

6.CONSOLIDATED PROFIT AND LOSS STATEMENT (ADOPTED IFRS)

Units: Thousand Euro

			YTD ACTUAL 30/06/2023 Amount	YTD ACTUAL 30/06/2022 Amount
(+)	Net revenue	**1205**	2.011.122	1.861.165
(+/-)	Change in inventories of finished goods and work in progress	**1206**	5.591	15.920
(+)	Capitalized expenses of in-house work on fixed assets	**1207**	-	-
(-)	Supplies	**1208**	(1.200.752)	(1.187.113)
(+)	Other operating revenues	**1209**	88.808	94.973
(+)	Employee benefit expenses	**1217**	(333.245)	(301.891)
(-)	Other operating expenses	**1210**	(207.647)	(164.137)
(-)	Fixed assets amortisation and depreciation	**1211**	(93.786)	(86.708)
(+)	Grants taken to profit and losses, and other	**1212**	-	-
(+/-)	Impairment of fixed assets	**1214**	-	-
(+/-)	Other results	**1215**	-	-
=	**OPERATING PROFIT**	**1245**	**270.091**	**232.209**
(+)	Financial Income	**1250**	15.931	11.504
(-)	Financial Expenses	**1251**	(59.217)	(21.242)
(+/-)	Fair value variation in financial instruments	**1252**	8.251	(7.208)
(+/-)	Exchange differences	**1254**	(252)	1.446
(+/-)	Result from disposals of financial instruments	**1257**	-	-
=	**FINANCIAL RESULT**	**1256**	**(35.287)**	**(15.500)**
(+/-)	Profit from companies applying the equity method	**1253**	4.115	5.212
=	**PROFIT BEFORE TAXES**	**1265**	**238.919**	**221.921**
(+/-)	Income tax	**1270**	(51.691)	(43.175)
=	**PROFIT FROM CONTINUOUS ACTIVITIES AFTER TAXES**	**1280**	**187.228**	**178.746**
(+/-)	Loss on discontinued activities after taxes	**1285**	16.224	1.054
=	**CONSOLIDATED PROFIT FOR THE YEAR**	**1288**	**203.452**	**179.800**
	a) Profit attributable to parent company	**1300**	178.279	160.269
	b)Profit attributable to non-controlling interests	**1289**	25.173	19.531

PROFIT PER SHARE		Amount (X,XX euros)	Amount (X,XX euros)
Basic	**1290**	1,49	1,32
Diluted	**1295**	1,49	1,32

IV.SELECTED FINANCIAL INFORMATION

9. CONSOLIDATED CASH FLOW STATEMENT (INDIRECT METHOD) (ADOPTED IFRS)

Units: Thousand Euros

			30/06/2023	30/06/2022
A)	**CASH FLOW FROM OPERATING ACTIVITIES (1+2+3+4)**	**1435**	**272.152**	**233.614**
1.	**Income/(loss) before taxes**	**1405**	**238.919**	**221.921**
2.	**Adjustments:**	**1410**	**121.813**	**94.602**
(+)	Assets depreciation and amortization	**1411**	93.786	86.708
(+/-)	Other adjustments (net)	**1412**	28.027	7.894
3.	**Variation in working capital**	**1415**	**(38.817)**	**(38.598)**
4.	**Other cash flow from operating activities**	**1420**	**(49.763)**	**(44.311)**
(-)	Interest paid	**1421**	(50.922)	(18.357)
(-)	Dividends payments and remunerations of other equity instruments	**1430**	0	0
(+)	Dividends collection	**1422**	0	0
(+)	Interest received	**1423**	15.568	9.973
(+/-)	Income tax collection/(payment)	**1424**	(38.539)	(45.140)
(+/-)	Other operating activities/payments	**1425**	24.130	9.213
B)	**CASH FLOW FROM INVESTMENT ACTIVITIES (1+2+3)**	**1460**	**(93.758)**	**(68.181)**
1.	**Investment payments:**	**1440**	**(124.390)**	**(119.041)**
(-)	Group and associated companies, and business units	**1441**	(14.143)	(27.253)
(-)	Tangible and intangible assets, and real estate investments	**1442**	(110.247)	(91.788)
(-)	Other financial assets	**1443**	0	0
(-)	Non-current assets and liabilities that have been classified as held for sale	**1459**	0	0
(-)	Other assets	**1444**	0	0
2.	**Collections from divestitures:**	**1450**	**30.318**	**51.318**
(+)	Group and associated companies, and business units	**1451**	0	0
(+)	Property, plant and equipment, and intangible assets, and real estate investments	**1452**	6.857	713
(+)	Other financial assets	**1453**	23.461	50.605
(+)	Non-current assets and liabilities that have been classified as held for sale	**1461**	0	0
(+)	Other assets	**1454**	0	0
3.	**Other cash flow from investment activities**	**1455**	**314**	**(458)**
(+)	Dividend collection	**1456**	1.766	1.771
(+)	Interest collection	**1457**	0	0
(+/-)	Other collection/ (payments) from investment activities	**1458**	(1.452)	(2.229)
C)	**CASH FLOW FROM FINANCING ACTIVITIES (1+2+3+4)**	**1490**	**(223.968)**	**(214.067)**
1.	**Collection and (payments) from equity instruments**	**1470**	**3.712**	**(58.870)**
(+)	Issues	**1471**	0	0
(-)	Depreciation and amortization	**1472**	0	0
(-)	Acquisition	**1473**	(2.102)	(69.786)
(+)	Disposal	**1474**	5.814	10.916
2.	**Collections and (payments) from financial liabilities instruments:**	**1480**	**(128.333)**	**(87.074)**
(+)	Issues	**1481**	109.500	173.998
(-)	Refunds and amortization	**1482**	(237.833)	(261.072)
3.	**Dividends payments and remunerations of other equity instruments**	**1485**	**(57.950)**	**(51.336)**
4.	**Other cash flow from financing activities**	**1486**	**(41.397)**	**(16.787)**
(-)	Interest payments	**1487**	0	0
(+/-)	Other collections/(payments) from financing activities	**1488**	(41.397)	(16.787)
D)	**EXCHANGE VARIATION EFFECT**	**1492**	**(17.508)**	**36.358**
E)	**NET INCREASE/(DECREASE) FROM CASH AND EQUIVALENTS (A+B+C+D)**	**1495**	**(63.082)**	**(12.276)**
F)	**CASH AND EQUIVALENT BEGINNING OF THE PERIOD**	**1499**	**742.253**	**659.583**
G)	**CASH AND EQUIVALENT END OF THE PERIOD (E+F)**	**1500**	**679.171**	**647.307**

	CASH COMPOSITION END OF THE PERIOD		30/06/2023	30/06/2022
(+)	**Cash and equivalents**	**1550**	383.254	463.004
(+)	Other financial assets	**1552**	295.917	184.303
(-)	**Minus: Demand refundable bank overdraft**	**1553**		
	TOTAL CASH AND EQUIVALENTS END OF THE PERIOD	**1600**	**679.171**	**647.307**